

NACTT 2023 Mid Year Meeting

January 19-21, 2023

Renaissance Esmeralda Resort & Spa
Indian Wells, CA



AGENDA FOR 2023 NACTT MID YEAR MEETING

WEDNESDAY, JANUARY 18, 2023

5:00 - 6:30 pm ACT12 Happy Hour

THURSDAY, JANUARY 19, 2023

7:15 - 5:00 pm Registration

7:15 - 8:15 am New/Newer Trustee Breakfast

NEW/ NEWER TRUSTEE TRAINING

- 8:15 - 8:30 am **Welcome**
James L. Henley, Jr., Huon Le, Rusty Simon, Greg Burrell, Mary Viegelahn, Marge Burks
- 8:30 - 9:15 am **Interactive Parts-Variou NACTT Support Committee Association Representatives**
STACS, Foundation, TEN, NDC, and Due Process
- 9:15 - 10:15 am **New Trustee Panel (Overview, Insights, Questions and Open Discussion)**
Moderator: James L. Henley, Jr.
Panelist: Carey Ebert, John Jansing, Julie Philippi
- 10:15 - 11:15 am **Game Time: Employment Law 101 and Post COVID Office Working Environment- In or Out!**
Panelist: Huon Le, Mark McCarty
- 11:15 - 12:00 am **Budgeting and Reporting, Financial Documents Review, Administration: Part II**
Panelist: Keith Rucinski, Amrane Cohen
- 12:00 - 12:45 pm **Lunch and discussion with Mentors and Mentees (Invited attendees only)**
- 9:00 - 11:00 am **NDC Board Meeting**
- 12:00 - 1:00 pm **Board of Directors Luncheon**
- 1:30 - 4:00 pm **Board of Directors Meeting (Open to all Trustees)**
- 4:00 - 5:00 pm **Trustee Outreach Meeting**
- 5:30 - 7:00 pm **Welcome Reception**

FRIDAY, JANUARY 20, 2023

- 7:00 - 8:30 am **STACS Committee Meeting**
- 7:30 - 8:30 am **NACTT Foundation Board Meeting**
- 7:45 - 5:00 pm **Registration**
- 7:45 - 8:45 am **Breakfast**
- 8:45 - 9:00 am **Welcome**
Rusty Simon, Greg Burrell

- 9:00 - 10:00 am** **Creating a Lifetime of Financial Security**
Anitra Blue-Francis, CLU, RICP, ChFC Financial Advisor
- 10:00 - 10:30 am** **Break with Sponsors**
- 10:30 - 11:30 am** **Protecting the Chapter 13 Office**
Ronda Winnecour, Jason Wilson-Aguilar, Scott Waterman
- 11:30 - 1:30 pm** **Lunch**
- 1:30 - 3:00 pm** **Easiest Catch: Don't Be Another Fish in the Dark Net**
Mark Lanterman
- 3:00 - 3:30 pm** **Break with Sponsors**
- 3:30 - 4:30 pm** **Let's Talk Computers: The Future Waive of Technology**
Tom O'Hern, William Mark Bonney, David Shapiro
- 6:30 pm** **Dinner**

SATURDAY, JANUARY 21, 2023

- 7:30 - 8:30 am** **Trustee Due Process Committee Meeting**
- 7:45 - 12:00 pm** **Registration**
- 7:45 - 8:45 am** **Breakfast**
- 8:45 - 9:45 am** **Moving from Rhetoric to Reality**
Sylvia Brown, Tiffany Cornejo, Byron Meredith, Liz Rojas, Dynele Schinker-Kuharich
- 9:45 - 10:15 am** **Break with Sponsors**
- 10:15 - 11:45am** **Case Law Update**
Honorable Keith M. Lundin, Henry Hildebrand

FUTURE DATES

2024

January 18-20
The Mayflower Hotel
Washington, DC

2025

January 30-February 1
New Orleans Marriott
New Orleans, LA

2026

January 22-24
Marriott Resort San Juan
Stellaris Casino
San Juan, Puerto Rico

NATIONAL ASSOCIATION OF CHAPTER 13 TRUSTEES

MID-YEAR MEETING

REGISTRATION FORM

Please register the following Trustee for the
NACTT Mid-Year Meeting
January 19-21, 2023, Indian Wells, CA

Name: _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

E-mail Address: _____

Fees: NACTT Trustee Member: \$700.00

Social Registration: \$150.00

Handouts if not attending: \$25.00 (electronic format)

Total Registration: \$ _____

Method of Payment: Check Visa/Mastercard American Express

Card Number: _____

Expiration Date: _____ Security Pin: _____

Signature: _____

\$200 cancellation fee after December 15, NO refunds after January 1.

Return this form with payment to:

NACTT Headquarters

One Windsor Cove, Suite 305, Columbia, SC 29223 (800) 445-8629 Fax

(803) 765-0860 info@nactt.com

Contact Renaissance Esmeralda Resort & Spa

For Hotel Reservations: <https://book.passkey.com/event/50213532/owner/1792/home>

Group Room Block: \$259 (\$36 resort fee), Cut Off is December 19, 2022